

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 20/2014

Date of issue:25/11/2014

Issuer's abbreviated name: SCO-PAK S.A.

Subject: Determination of the reference date for consolidation of SCO-PAK SA's shares

Legal basis: Article 56 paragraph 1 item 1 of the Public Offering Act – confidential information

Text of the report:

The Management Board of SCO-PAK S.A. ("Company", "Issuer") has decided to determine 12 December 2014 as the Reference Date for the consolidation of SCO-PAK SA's shares. The decision was taken in relation to the Resolution No. 5/2014 of the Extraordinary General Meeting dated 31 October 2014 on the consolidation of the Company's shares and amendments to the Articles of Association (CR No. 16/2014 of 02/11/2014) and in connection with entry of the amendments to the Articles of Association in the National Court Register (CR No. 19/2014 of 13/11/2014 and CR No. 18/2014 of 14/11/2014), acting under the authority and obligation specified in § 2 of the said Resolution.

According to the adopted schedule the share consolidation process, the Management Board of the Issuer intends to apply to the Board of the Warsaw Stock Exchange for the suspension of listing of the Issuer's shares in the period from 08 to 19 December 2014.

At the same time, in connection with § 2 paragraph 5 of the Resolution No. 5/2014 of the Extraordinary General Meeting, the Management Board of SCO-PAK SA requests the Shareholders of the Company to check the number of the Company's shares held in securities accounts and to adapt them accordingly by the Reference Date in such a way that the number of the Company's shares held on that date shall account respectively for single or multiple of 8 (eight). This procedure shall minimize the risk of the share consolidation failure due to actual inability to implement the aforementioned Resolution.

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full name	Title/Function	Signature
2014-11-25	Grzegorz Pleskot	President of the Management Board	Grzegorz Pleskot
2014-11-25	Maciej Pleskot	Vice-President of the Management Board	Maciej Pleskot