

SCO-PAK S.A.

CR No. 20/2015

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 20/2015

Date of issue: 29/07/2015

Issuer's abbreviated name: SCO-PAK S.A.

Subject: Completion of the issue of H Series Bonds

Legal basis

Article 56 paragraph 1 item 1 of the Public Offering Act – Confidential Information

Text of the report:

The Management Board of the SCO-PAK SA announces the completion of the issue of H Series Bonds conducted pursuant to the Resolution of the Issuer's Management Board of 24 July 2015, as communicated by the Company in the Current Report No. 18/2015. In the period set forth in the Terms of issue of H Series Bonds, the subscriptions for 2,500 (two thousand five hundred) H Series Bonds with a total nominal value of PLN 25,000,000 (twenty five million) were accepted. Accordingly, the Issuer's Management Board, by the virtue of the Resolution No. 5/2015 of 29 July 2013 declared that the issue has become effective and allotted the bonds.

SCO-PAK SPÓŁKA AKCYJNA

(Issuer's full name)

SCO-PAK S.A.

(Issuer's abbreviated name)

Industry (pin)

(sector according to WSE classification)

00-383 Warsaw

(postal code) (city)

Prosta 28

(street) (number)

+ 48 82 565 40 17 +48 82 565 47 57

(phone) (fax)

(e-mail) (www)

563-15-88-270 110150964

(TAXPAYER ID) (STATISTICAL ID)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full name	Title/Function	Signature
29/07/2015	Grzegorz Pleskot	President of the Management Board	Grzegorz Pleskot
29/07/2015	Maciej Pleskot	Vice-President of the Management Board	Maciej Pleskot