

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Current Report No. 21/2014**

**Date of issue: 05/12/2014**

**Issuer's abbreviated name: SCO-PAK S.A.**

**Subject: Suspension in trading of shares in connection with the consolidation of the Company's shares**

**Legal basis: Article 56 paragraph 1 item 2 of the Public Offering Act – current and periodic reports**

**Text of the report:**

The Management Board of SCO-PAK S.A. ("Company", "Issuer") hereby announces that on 02/12/2014, they obtained the information that on 01/12/2014, the Management Board of the Warsaw Stock Exchange adopted the Resolution No. 1351/2014 on suspension in trading of the Issuer's shares on the regulated market of the Warsaw Stock Exchange in connection with the consolidation of the Company's shares. Pursuant to § 30 paragraph 1 item 1 of the Stock Exchange Rules, upon examination of the Issuer's request for suspension of trading in the Company's shares in connection with adjustment of their par value, the Management Board of the Warsaw Stock Exchange decided to suspend trading in shares coded as "PLSCOPK00012" from 08 December 2014 until 19 December 2014 (inclusive). Orders for shares of SCO-PAK SA, submitted to the Stock Exchange but not executed until 5 December 2014 (inclusive) shall expire at the end of the trading session on that day. During the suspension period referred to above, the orders for shares of SCO-PAK SA shall not be accepted.

At the same time, in connection with § 2 paragraph 5 of the Resolution No. 5/2014 of the Extraordinary General Meeting, the Management Board of SCO-PAK SA once again requests the Shareholders of the Company to check the number of the Company's shares held in securities accounts and to adapt them accordingly by the Reference Date in such a way that the number of the Company's shares held on that date shall account respectively for single or multiple of 8 (eight). This procedure shall minimize the risk of the share consolidation failure due to actual inability to implement the aforementioned Resolution.

**SIGNATURES OF THE COMPANY'S REPRESENTATIVES**

| <b>Date</b> | <b>Full name</b> | <b>Title/Function</b>                  | <b>Signature</b> |
|-------------|------------------|--|------------------|
| 05/12/2014  | Grzegorz Pleskot | President of the Management Board      | Grzegorz Pleskot |
| 05/12/2014  | Maciej Pleskot   | Vice President of the Management Board | Maciej Pleskot   |