

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 4/2015

Date of issue: 14/01/2015

Issuer's abbreviated name: SCO-PAK S.A.

Subject: Decision of the Management Board in connection with the issue of Series D Shares

Legal basis: Article 56 paragraph 1 item 2 of the Public Offering Act – current and periodic reports

Text of the report:

The Management Board of SCO-PAK SA ("Company", "Issuer") announces to the public that in connection with convening of the Extraordinary General Meeting to be held on 12 February 2015, in order to repeal the Resolutions No. 6/2014, 7/2014 and 8/2014 of the Extraordinary General Meeting of 31 October 2014, the Management Board adopted the Resolution on 13 February 2015.

The Management Board of SCO-PAK SA with its registered office in Warsaw, pursuant to § 2 paragraph 6 of the Resolution No. 6/2014 of the Extraordinary General Meeting of 31 October 2014 on the Company's share capital increase, decided not to adopt a resolution on:

- a) the issue price or the method of determining the issue price of the newly issued Series D Shares;
- b) the dates of opening and closing the subscription of Series D Shares;
- c) the dates on which share warrants with respect to Series D Shares shall be exercised;
- d) the detailed rules for payment for the Series D Shares;
- e) the detailed rules for allocation of the Series D Shares;

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full name	Title/Function	Signature
14/01/2015	Grzegorz Pleskot	President of the Management Board	Grzegorz Pleskot
14/01/2015	Maciej Pleskot	Vice President of the Management Board	Maciej Pleskot